



BEQUEST INTENTION

INCLUDING the York County Food Bank IN YOUR ESTATE PLANS

Leaving a legacy gift helps you, the community, and the York County Food Bank. Your legacy gift provides the Food Bank with the confidence and the means to plan for the future: to continue our hunger relief efforts and to craft long-term strategies to reduce the number of people who will require food assistance tomorrow.

MAKING A LEGACY GIFT

There are several ways to make a gift through your estate plans:
(Please see adjacent page for sample bequest language)

- You can make a gift of cash, securities, real estate, or other property directly to the York County Food Bank.
- You can designate the York County Food Bank a specific percentage of your estate.
- You can designate the York County Food Bank as full or partial beneficiary to your retirement plan or life insurance policy.
- You can designate the York County Food Bank as the beneficiary of all or part of the remainder of your estate or trust after the payment of estate related expenses and other bequests.
- You can designate the York County Food Bank as the full or partial beneficiary of an annuity or trust you have established.

If you wish to document your bequest intention at this time and become a member of the Legacy Society at the York County Food Bank, **please complete the *Bequest Notification Form* and mail or fax it to our office.**

CONFIDENTIAL BEQUEST INTENTION FORM

NAME(S)*: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP: _____

PHONE: _____ EMAIL: _____

In order to support the mission of the York County Food Bank, my/our estate plan provides for the organization as follows: *(Please select all that apply)*

____ There is a bequest in my/our will or trust to benefit the York County Food Bank. It includes:
 ____ a specific dollar amount
 ____ a percentage of my estate
 ____ the residue of my estate

____ York County Food Bank is a/the beneficiary of my IRA or other retirement plan.

____ York County Food Bank is the beneficiary of:
 ____ a Charitable Gift Annuity
 ____ a Charitable Remainder Trust
 ____ Other

This gift is to be used for:

____ Unrestricted *(used where needed most)*
____ Specific program and/or location named here:

Because estate planning is a highly personal matter, only those who give permission will have their names published as members of the Legacy Society.

____ I/We would like others to be encouraged by my/our example, I/we hereby give permission for my/our name(s) to be published.

____ I/We also would be interested in sharing my/our story with the York County community.

____ I/We would like to remain anonymous and prefer that my/our name(s) not be published.

SIGNATURE: _____ DATE: _____

SIGNATURE: _____ DATE: _____



SAMPLE BEQUEST LANGUAGE

In order to make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to York County Food Bank in your estate plan. We have provided some basic bequest language to assist you and your attorney.

1. Specific Bequest

If you are considering making an outright bequest to the York County Food Bank, we recommend the following language:

Bequest of a Specific Dollar Amount

I hereby give devise and bequeath _____ and No/100 dollars (\$DOLLARS) to the York County Food Bank, a nonprofit organization located at 254 West Princess Street., York, PA, 17401, Federal Tax ID #23-2452484, for the Food Bank's general use and purpose.

Bequest of Specific Personal Property

I hereby give, devise and bequeath DESCRIPTION OF PROPERTY to the York County Food Bank, a nonprofit organization located at 254 West Princess Street., York, PA, 17401, Federal Tax ID #23-2452484, for the Food Bank's general use and purpose.

Bequest of Specific Real Estate

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to the York County Food Bank, a nonprofit organization located at 254 West Princess Street., York, PA, 17401, Federal Tax ID #23-2452484, for the Food Bank's general use and purpose.

2. Percentage Bequest

If you are considering making a bequest of a percentage of your estate to the York County Food Bank, we recommend the following language:

I hereby give, devise and bequeath ____ percent (____%) of my total estate, determined as of the date of my death, to the York County Food Bank, a nonprofit organization located at 254 West Princess Street., York, PA, 17401, Federal Tax ID #23-2452484, for the Food Bank's general use and purpose.

3. Residual Bequest

I hereby give, devise and bequeath to the York County Food Bank, a nonprofit organization located at 254 West Princess Street., York, PA, 17401, Federal Tax ID #23-2452484, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for the Food Bank's general use and purpose.

4. Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to the York County Food Bank, a nonprofit organization located at 254 West Princess Street., York, PA, 17401, Federal Tax ID #23-2452484, DESCRIPTION OF PROPERTY to be used for the Food Bank's general use and purpose.

Restricted Bequests

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give the Food Bank flexibility should it no longer be possible for the Food Bank to use your gift as you originally intended:

If, in the judgment of the Board of Directors of the York County Food Bank, it shall become impossible for the Food Bank to use this bequest to accomplish the specific purposes of this bequest, the Food Bank may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.